# **CASWARE** - COURSE ADMINISTRATION SYSTEM

## INTRODUCTION

**CASware** is a web-based course administration system designed for education centers, playgroups and dancing schools to efficiently administer their student registration, course enrolment, examination, activity and fee payment. It keeps tracks of all classes, events and activities. It also records all paid and unpaid fees. The purpose of this article is to provide an overview of this system to the reader for reference. For further details, please refer to the User Manual.

# SOME ESSENTIAL FEATURES

CASWARE Home Student Listing Accounting Setup Administration Logout

Section Explanation Home page provides quick access to essential daily information. You can easily view all Home students of today's classes. They are further grouped into new students and last session students. Student This section is for registration of new students and for amendment of student information. You can access enrolment via this section. Enrolment page is very powerful. You can use it to enrol student, make payment, print receipt, etc. Please refer to the screen shot and user manual for more details. You can also renew enrolment for whole class of students in a few simple clicks. This section allows you to list all classes, enrolments, activity, teachers and students. There are Listing filters for you to set criteria for each list. For example, you can set to display all AM classes. Accounting You can find outstanding fee, daily payment, monthly payment and monthly allocation reports here. You can specify the income period of your choice. You can view the report on the screen or download it to Excel. Accounting is a restricted area. Only user with manager privilege can view this area. This section is for editing classroom, holiday, course code, class code, teacher particular, Setup student dropout reasons and sources. Admin This section allows you to create users of this system and view deletion log. You can also view some statistic report here.

Features of **CASware** are grouped into different sections. They are well-reflected in the menu of the system. Each section is briefly explained as follows:

## SEARCH ENGINE

Student Search:	Find Student(s)	Enrolment Search:	Get Enrolment

**CASware** has a very powerful search engine. You can find student by any part of his/her name, by student ID, by email or by any telephone number. If you type the search criterion in the Student Search box, **CASware** will display all students meeting that criterion. You can then follow the link to do tasks related to that student, e.g. registration, class enrolment, activity enrolment, examination/assessment, payment, etc.

Enrolment Search is another search engine allowing you to search specific enrolment according to the enrolment ID.

## SYSTEM REQUIREMENT

**CASware** is a web-based application running on Windows Server 2003 or 2008. However, if you have less than 10 concurrent users, it can be installed on Windows XP Professional or Windows Vista Business (or Ultimate) without problem. This arrangement allows you saving expensive server license cost.

Once CASware is installed, users can access **CASware** by Internet Explorer or Firefox from anywhere via internet.

## SCREENSHOTS

Home page:

ADA									anita
CASWAR	B Home	Student	Listing	Accounti	ng Setup	Administration	Logout		
Student Search:		Find Stude	ent(s) Enrolme	ent Search:	Get Enro	lment			
Home									
Date 18 Apr 2009	9 go								
Foday's Classes	full list				Today's Activity	6			
Class		Room	TeacherID	Student #	Activity		Location	Report Time	Teacher
BEGINNER-A	1000 - 1045	A	<u>Betty</u>	3	Parent's Day		School	09:00	Susan
GRADE 2-C	1315 - 1400	A	Mary	3					
GRADE 1-B	1500 - 1545	A	Janet	1	Today's New St				
GRADE 2-B	1630 - 1715	A	Mary	1	Student ID	Student	Cla	ISS	
		1010 C			3511	WONG Yiu Man	GRAD	DE 2-8	

#### Class List page:

ACMARZ								elcome: anit
CASWARE	Home Stude	nt Listing	Accounti	ng Setup	Administra	ation Log	jout	
udent Search:	Find St	udent(s) Enrolme	nt Search:	Get En	rolment			
Class List								
ourse ID ALL	- Teacher ALL	▼ AM/PM Sess	sion ALL 👻 \	WeekDay ALL 🔻	go			
Course	Class	Start Hour	End Hour	Weekly on	Room	Teacher	AC Ratio	
Beginner	BEGINNER-A	10:00	10:45	Sat	A	Betty	3/9	
Beginner	BEGINNER-B	11:30	12:15	Sat	A	Susan	0/8	
Pre- Primary	PRE-PRIMARY-A	15:45	16:30	Fri	A	<u>Susan</u>	0/8	
Grade 1	GRADE 1-A	17:15	18:00	Fri	A	Janet	10/8	
Grade 1	GRADE 1-B	15:00	15:45	Sat	A	Janet	3/8	
Grade 2	GRADE 2-A	12:00	12:45	Sun	A	Mary	10/8	
Grade 2	GRADE 2-B	16:30	17:15	Sat	A	Mary	1/8	
Grade 2	GRADE 2-C	13:15	14:00	Sat	A	Mary	3/6	
Grade 3	GRADE 3-A	14:00	15:00	Sun	A	Mary	10/10	

## Attendance Sheet:

Print							close			
Class	GRADE 1-A		Date: 17 Apr 2009							
	Grade 1 for 7-8									
Teacher	Janet									
Room	A									
	07 - 11751					-	ttended			
Student II		CName	Age	Tel (E)	Medical	Status	Attend	Edit		
<u>3507</u>	CHEUNG Siu Yee	張小儀	10yr0mth	94889488		normal	1	and a second	-\$	
3503	WONG Jack		5yr2mth	60061111		trial	1	1		
3509	KWAN Florence	關玉梅	12yr0mth	93229322		normal	1	and the second s	-\$	
3510	CHEUNG Ling Ling	蔣玲玲	1 3yr0mth	96529652		normal	1	<ul> <li>International</li> </ul>		
3511	WONG Yiu Man	汪耀文	3yr0mth	94129412		normal	absence	Sec.		
3512	FONG Ka Ki	方家琪	15yr0mth	90189018		normal	1	-	8	

## Payment Report page:

CASWAI	RE -			1.				ALCONOMIC CONTRACT	come: anita
		Home Studen	t Listing	ACCOL	unting Setu	p Adminis	tration Logou	1C	
udent Search:		Find Stu	dent(s) Enro	ment Search:		et Enrolment			
Class Pavm	ent Ren	nrt							
rom 17 Apr 20	and the second se		Pymnt Metho	ds 🔻 Cour	se filter		Go Download		
<u>Date</u>	Receipt	Student	Student ID	Enroll ID	<u>Course</u>	Pymt Amt	Pymt Method	Remarks	Cash:
17 Apr 2009	10036	CHAN LIIY	3501	50001	Grade 1	1,350.00	Credit Card		300.00 (3)
17 Apr 2009	10034	CHEUNG Siu Yee	3507	50003	Grade 1	850.00	Check		Check:
17 Apr 2009	10035	KWAN Florence	3509	50006	Grade 3	550.00	Cash		850.00 (1)
17 Apr 2009	<u>10033</u>	WONG Yiu Man	3505	50009	Grade 2	500.00	Cash		EPS:
17 Apr 2009	10038	WONG Yiu Man	3505	50000	Grade 1	850.00	EPS		850.00 (1)
17 Apr 2009	10037	YEUNG IW	3506	50028	Cancelled	-750.00	Cash	refund	Credit Card:
									1,350.00 (1) Other: - Total Payment: 3,350.00 (6)

#### Payment Allocation page:

AAR							Welcome: anita
CASWARE	Home	Student Listi	ng Accounti	ng Setup	Administration	1 Logout	
Student Search:	[	Find Student(s) Er	rolment Search:	Get E	inrolment		
Payment Allocat	ion						
From Mar 2009	to May 2009	Go					
Class Fee			Misc. Fees				
Month	Class Fee	Amount Received	Month Pa	yment Received			
2009-03	.00	.00	2009-03	.00			
2009-04	16,180.00	14,630.00	2009-04	1,450.00			
2009-05	3,900.00	850.00	2009-05	.00			
Total Class Fee:	HK\$20	,080.00	Total Misc. Fees I	Received: HK\$1	,450.00		
Total Amount Red	ceived: HK\$15	480.00					
Difference:	HK\$4,6	00.00					

#### Enrolment Page:

CASWARE		Welcome: anita
	Home Student Listing Accountin	
Student Search:	Find Student(s) Enrolment Search:	Get Enrolment
Enrolment		
New renew Save D	Delete	
Enroll #	50025 14 Apr 2009	Monthly Fee 850.00
Student ID	<u>3504 account</u>	Other Fee 0.00
Student Name	CHEUNG Ling Ling	less: Discount (%)
		Discounted Fee
Course	Grade 1 Intrial get course	
Description	Grade 1 for 7-8	less: Voucher/Adjustment 0.00
Class	Fri.17:15GRADE 1-A	<
	Select 👻	Total Amount 850.00 calculate
		Payment Payment Type Select
Month	Apr 2009 👻 Build Lesson	Amount
		Remarks
Lesson Count: 4	Date Class	
	08 May 2009 Fri.17:15_GRADE 1-A X	Receipt No + pay
	15 May 2009 Fri.17:15_GRADE 1-A X	Date Amt(HK\$) Receipt PaidBy Remarks Staff
	22 May 2009 Fri.17:15_GRADE 1-A X	14 Apr 09 850.00 10012 Cash Tom
	29 May 2009 Fri.17:15GRADE 1-A X	Amount Paid (HK\$) : 850.00
	Time	Receipt
P. J	show calendar	
Remarks		
		-
	Cancel Paid Enrollment	
	46	

There are many other features, please contact us for a demo.

